



CONDITIONAL REASONING: THE IMPORTANCE OF INDIVIDUAL DIFFERENCES*

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INTRODUCTION

The study of thinking and reasoning is a topic of central interest for economists, anthropologists, logicians, pedagogues and of course for psychologists. A central problem in the experimental investigation in Psychology is to describe how people think and reason deductively and inductively.

There are three fundamental theoretical approaches to deductive reasoning in the Cognitive Psychology: mental logic, mental models and pragmatic schemas (see Evans, Newstead & Byrne, 1993, for a detailed review).

There are several proponents of a universal mental logic (Inhelder & Piaget, 1958) or natural logics (Braine, 1978, 1990, 1994; Braine & O'Brien, 1991; Braine & Rumin, 1983; Osherson, 1974, 1975; Rips, 1983, 1990, 1994). Other authors propose that reasoning is based on construction and evaluation of mental models (Johnson-Laird, 1983; Johnson-Laird & Byrne, 1991). A third approach asserts that reasoning is not based on general inference rules and assumes that people have domain-specific reasoning mechanisms such as pragmatic reasoning schemas inductively acquired (Cheng & Holyoak, 1985, 1989; Cheng, Holyoak, Nisbett & Oliver, 1986; Holyoak & Cheng, 1995) or innates procedures for identify potential deviations from social contracts (Cosmides 1985, 1989; Cosmides & Tooby, 1992)

* An extended version of this paper has been published in the chapter: "Conditional reasoning: The importance of individual differences", of the book: *Mental Models in Reasoning*, J.A. García-Madruga, N. Carriedo and M^a.J. González-Labra (2000). This book is a collection of the papers presented at the "Symposium on Mental Models in Reasoning", which took place in Madrid in November of 1998. This occasion enabled the Spanish experts in reasoning to meet with some of their European colleagues with the common aim to celebrate the award by the Universidad Nacional de Educación a Distancia (UNED) of an "honoris causa" doctorate degree to Phil Johnson-Laird (p.11).

Psychometrics studies the thinking from a different perspective. The central interest for the researchers in Psychometrics is not the understanding of underlying cognitive processes and mental representations but the study of the individual differences in these mental processes.

However, despite the differences between these two approaches to the study of human reasoning the categorical syllogisms and linear syllogisms were included on early intelligence tests (Burt, 1919, 1921; Thurstone, 1938; Guilford, 1959). Moreover, in the past decades there is a novel and comparatively neglected field: the study of qualitative and quantitative differences in reasoning. Roberts (1993, p. 575) suggested that:

"The problem of individual differences is as follows: if a theory of reasoning is being proposed that is intended to describe the processes used by all people for all reasoning tasks, then what is the status of this theory if it is subsequently found that not all people are using the same processes?."

Galotti, Baron & Sabini (1986) examined the correlates of reasoning ability on a syllogistic reasoning task. They found evidence for the use of both models and rules of reasoning. In a previous work Sternberg and Weil (1980) found individual differences in reasoning strategies (a mental model strategy, a deduction rule strategy and a mixture of both) in the resolution of experimental tasks that involve linear syllogisms.

Alternatively, Sternberg and Gastel (1989) investigated information processing during the solution of inductive reasoning problems (analogies, classifications and series completions) and also administered five psychometric tests to each subject. They show correlations between experimental tasks and psychometric tests. These correlations address two principal questions. First, are scores on the experimental tasks related to scores on the psychometric tests?. Second, do the correlations with the reasoning tests differ from those with verbal/perceptual factor?. It was found that the correlations of the experimental task with the reasoning tasks are higher than those with verbal/perceptual tasks. Thus, *"the experimental tasks do appear to tap abilities related to those tapped by the psychometric tests"* (p. 8).

Despite the importance of conditional reasoning in daily life, the study of qualitative individual differences has not become a central focus in cognitive or psychometric studies. There is no nearly previous experimental research about this issue.

Valiña and de Vega (1986) studied the relation between attentional resources allocation in cognitive tasks and the scores obtained in different psychometric tests. They observed a significant relation between attentional capacity and the scores in a verbal reasoning test (DAT-VR). In a later study, Valiña, Seoane, Ferraces & Martín (1995) found a considerably better performance in the Wason's selection task in the higher verbal group (DAT-VR) but there were no differences between subjects with high and low scores on the PMA-E psychometric test. In the present experiment we explore the relation among different measures in psychometric ability tests (verbal comprehension and reasoning) and the performance of this experimental conditional reasoning task. (For another studies about individual differences in reasoning, see for example: Martín, Seoane, Valiña & Ferraces, 1998; Stanovich & West, 1998; Valiña, Seoane, Ferraces & Martín, 1993, 1995, 2000).

The experimental task

The Wason's selection task is one paradigm widely used for studying conditional reasoning. The original problem was elaborated by Wason (1966,1968). He presented a conditional rule *'every card that has a vowel on one side has an even number on the other'* and four cards: E, K, 4 and 7. The subjects' task is to decide which cards should be turned over to test the conditional rule.

Frequently, the subjects only selected the E card (p) or the E and 4 cards (p and q). The correct response is the selection of the E and 7 cards (p and *not* q), but only 5-10% of the subjects chose these cards. The subjects selected a case for which the rule is true, but it is a negative instance which provides a violating case and can prove the truth or the falsity of the rule.

We have researched the role of knowledge using different experimental paradigms (see for example Valiña, Seoane, Gehring, Ferraces & Fernández-Rey, 1992; Valiña, Seoane, Martín, Fernández-Rey & Ferraces, 1992; Valiña, Seoane, Ferraces & Martín, 1997, 1999). Nevertheless, in this study we selected the Wason's Selection Task basically because it has long been of interest to experimental psychologists (see Evans, 1982, 1989; Wason, 1983; Evans, Newstead & Byrne, 1993; Newstead & Evans, 1995 for revisions) and moreover because it is one of the most widely used paradigms for studying the importance of factors related to the role of pragmatic knowledge in reasoning (Wason & Shapiro, 1971; Johnson-Laird, Legrenzi & Legrenzi, 1972;

Griggs, 1983, 1989; Wason, 1983; Chrostowski & Griggs, 1985; Yachanin, 1986; Pollard & Evans, 1987; Girotto, Gilly, Blaye & Light, 1989; Valiña, Seoane, Ferraces & Martín, 1995, 1996, 1998; Santamaría, García-Madruga & Carretero, 1996; Veleiro, Peralbo & García-Madruga, 1998; Martín, Valiña & Evans, 1999; Bucciarelli & Johnson-Laird, 2000; Corral, 2000, among others).

We especially examined the following questions in this paper: (1) the relation among different measures in psychometric ability tests (verbal comprehension and reasoning), the computerised measure of comprehension skills and the subjects' performance in experimental task of conditional reasoning, (2) whether or not good and poor comprehenders systematically differ in their performance in Wason's selection task (Wason, 1966, 1968) and (3) the differential influence of rule content and instructions on the subject's performance in the selection task.

METHOD

Subjects

One hundred and fifty-four undergraduates (20 males, 134 females; mean age 21 years), studying Psychology at the University of Santiago de Compostela (Spain) participated in this study. The students participated as partial fulfillment of a course requirement. They had not participated in similar experiment and none had any prior training in formal logic.

Data from 18 participants were not used because they failed to follow the experimental instructions or they had not completed all the task.

Materials and apparatus

1) Psychometric tests

The participants completed three spanish versions of three psychometric ability tests: DAT-VR, PMA-V and PMA-R.

2) Gernsbacher's Battery Comprehension

The Spanish version of the Battery was presented on a DX-486 computer using a computer programme elaborated by Manuel de Vega, of the University of La Laguna

(Spain). The programme presented 4 narrative texts with times of exposition on the screen of 3,5 seconds for each sentence. The subjects read sentences that were presented sentence-by-sentence on the computer monitor. After the last sentence of each story disappeared, a test of five alternative-questions about each experimental text appeared. The times of presentation of each question about the story were of 20 seconds. The subjects' task was to select as rapidly and as accurately as possible the correct alternative that occurred in the text they had just finished reading. Finally, the programme presented the next text 15 seconds after the final response of the subject.

The programme registered both the correct responses and the reaction times of the participants to the questions about the stories.

3) *Selection task*

Each subject received three rules, with the following types of content: abstract, thematic-permission and thematic-obligation. Half of the subjects received true-false instructions and the other half violation instructions. The test booklets were used in previous investigations (Martín, 1996; Valiña et al., 1996, 1998). The information for each of the three tasks was as follows:

a) ***Abstract selection task.*** "If a Wasit card has an A on one side, then it must have a 3 on the other". The four cards presented to the subjects were: "A", "K", "3" and "7".

b) ***Thematic-permission.*** In this rule a law was expressed; therefore it is similar to permission. The rule was: "If a person is more than 18 years old, then he has the right to vote". The four cards said: "20 years old", "16 years old", "you have the right to vote" and "you do not have the right to vote".

c) ***Thematic- obligation.*** The rule expressed a traffic regulation: "If a person rides a motorbike, then they must wear a helmet". The four cards that were represented were: "motorbike", "car", "helmet" and "cap".

The instructions were used previously (Chrotowski & Griggs, 1985; Yachanin, 1986; Valiña, Seoane, Ferraces & Martín, 1995, 1996, 1998). In the **true-false version**, the instructions were:

"Your task consists of selecting cards and only those that must be turned over to decide if the rule is true or false (select those cards which you consider necessary to turn over to check if the person carrying out the experiment has lied or not in relation to the composition of the rule".

For the **violation version**, the instructions were:

"Your task consists of selecting only those cards that must be turned over in order to decide if the rule is being violated or not".

Two different versions were made for each of the types of booklets. In one of these the thematic versions were at the beginning, followed by the abstract rule and in the other the abstract version was included at the beginning. Additionally, the order of presentation of the two thematic versions was counterbalanced.

Procedure

Participants met in groups of up to 12 with two experimenters over 2 days. On the 1st day they received both the psychometric tests with conventional instructions and the spanish version of the Gernsbacher's Battery Comprehension. Subjects were tested with each interacting on a separate microcomputer in the same laboratory.

On the 2nd day of the experiment, participants were assigned at random to one of two experimental groups: (1) true-false instructions and (2) violation instructions. Subjects were tested in groups of 12. Each subject received a booklet with instructions on the first page, followed by three selection tasks (an abstract one and two thematic selection tasks). The instructions were read to the subjects and questions were solicited to ensure that they understood the instructions. Finally, they were instructed to work at their own rhythm, without a time limit.

RESULTS

The analysis were carried out with the data from the 136 subjects, once those who had not completed the task had been eliminated.

First we performed ANOVAs to test the differential influence of rule content and instruction on the subjects' performance in the selection task (Wason, 1966, 1968). Other ANOVAs were performed for checking whether or not good and poor comprehenders

systematically differ in their performance in Wason's selection task, and finally we performed analysis in order to provide a test of the relation among different measures in psychometric ability tests (verbal comprehension and reasoning), the computerised measure of comprehension skills and the subjects' performance in the experimental task of conditional reasoning.

1) ANOVAS

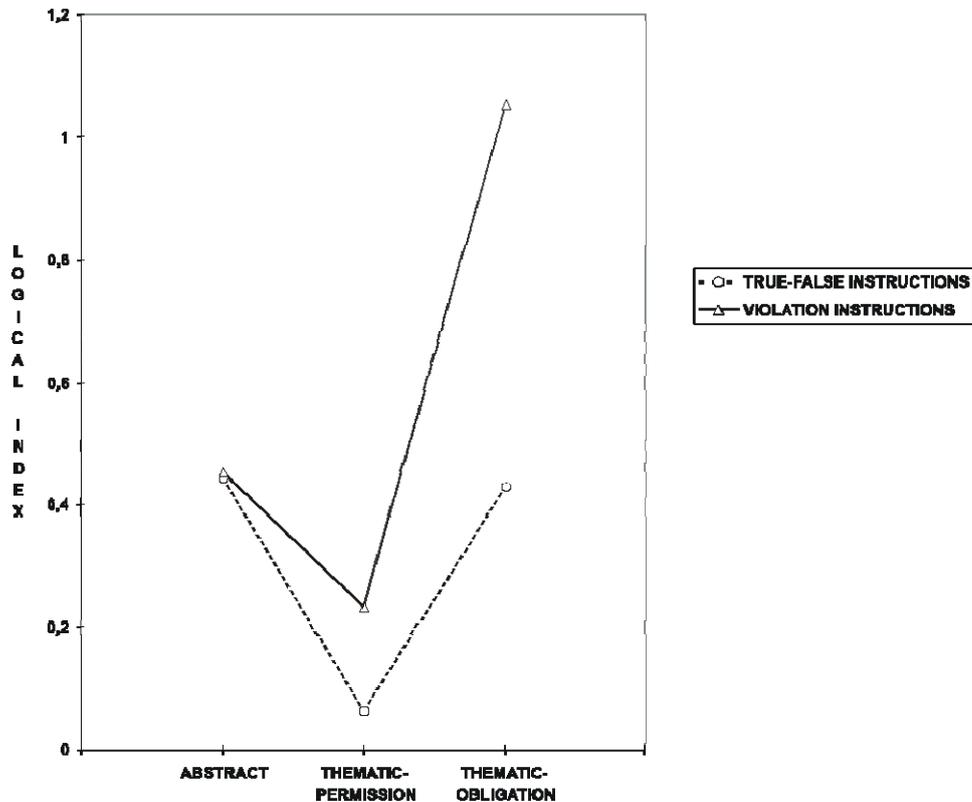
The logical and matching indices were calculated for each of the three tasks. Both indices vary between +2 and -2, according to Pollard and Evans (1987). In the logical index the *p* or *not-q* selection gave a mark of +1 and the *not-p* or *q* selection gave -1. In the matching index the *p* or *q* selection gave a mark of +1 and with -1 the *not-p* or *not-q* selection. ANOVAS 2 x 3 (instructions x content) were made for each type of index, with the data from the 136 participants.

a) Logical index

For the logical index the principal effects of the **content** ($F_{(1.82; 244.52)} = 21.61$; $p < .0001$; $\epsilon = .912$) and the **instructions** ($F_{(1, 134)} = 6.59$; $p < .011$) were registered. In the thematic-obligation higher logical indices were obtained ($M = .765$), followed by the abstract version of the task ($M = .449$) and the thematic-permission ($M = .154$). Similarly, the logical indices were higher in those subjects who received violation instructions ($M = .87$) compared with those who received true-false instructions ($M = .31$).

Significant interactive effects have also been registered for **instructions x content** ($F_{(1.82; 244.52)} = 6.32$; $p < .003$; $\epsilon = .912$). In the thematic-obligation task higher indices were obtained in those subjects who received violation instructions (Fig. 1).

FIGURE 1. INTERACTIVE EFFECTS BETWEEN INSTRUCTIONS AND CONTENT IN THE LOGICAL INDEX



b) Matching index

A significant effect was obtained with the **instructions** ($F_{(1, 134)} = 11.31; p < .001$). Participants obtained higher matching index with instructions for checking the rule ($M = 1.042$) compared to those who received violation instructions ($M = .58$).

Similarly, significant effects were registered in the **content** ($F_{(2, 268)} = 25.64; p < .0001$). Specifically, the highest matching index was obtained with abstract content ($M = 1.11$), followed by the thematic-obligation ($M = .897$) and the thematic-permission ($M = .375$). Abstract content differs significantly from the other groups ($F_{(1, 134)} = 24.42; p < .0001$) and similarly thematic-permission differs significantly from the thematic-obligation ($F_{(1, 134)} = 26.97; p < .0001$) by orthogonal tests.

2) *Three-way mixed ANOVAS*

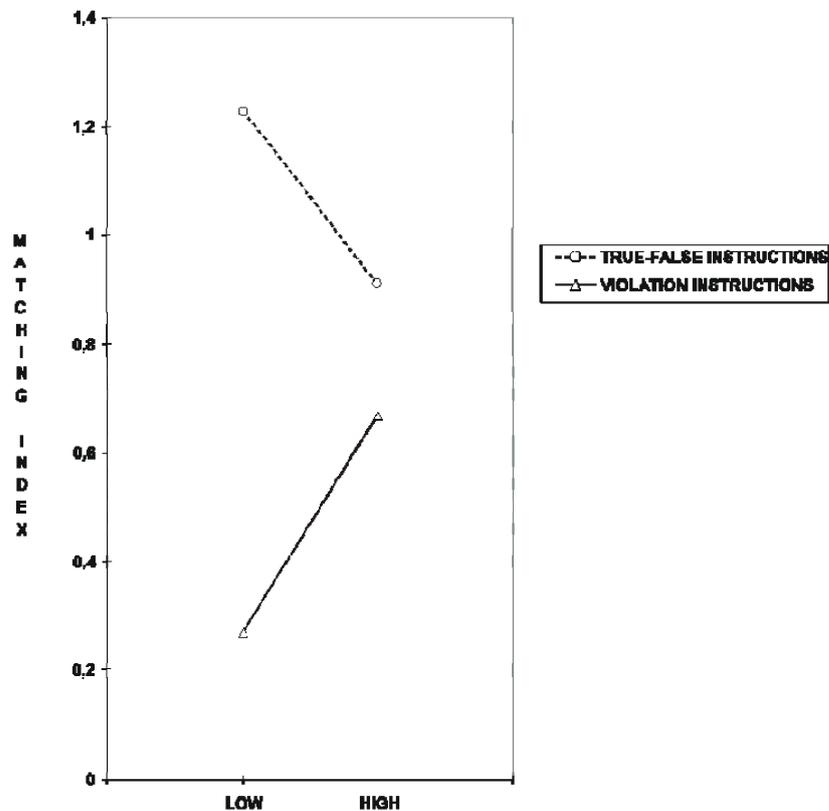
Because the central questions being addressed involve group differences, we performed three-way mixed analyses of variance, with group (good vs. poor verbal comprehenders / good vs. poor reasoners), instructions (violation vs. true-false) and content (abstract, thematic-permission and thematic-obligation) as factors, with repeated measures on the last factor.

In terms of differential analyses there were no differences in the logical and matching indices among good and poor verbal comprehenders (PMA-V & Gernsbacher's Battery Comprehension) or subjects with high and low scores in the PMA-R, but there were significant differences among good and poor reasoners (DAT-VR).

The **logical index was considerably better** ($M = 1.131$) **in the higher reasoning-verbal group vs. the group with low scores in the DAT-VR** ($M = .386$). The differences were significant ($F_{(1, 70)} = 8.52; p < .005$).

Similarly, for **the matching index** the interaction between **group and instructions** was significant ($F_{(1, 70)} = 5.02; p < .028$). There were no differences in the matching index of good reasoners in function of the experimental instructions, but differences in the group with low scores in the DAT-VR were found. Particularly, the poor reasoners obtained highest matching indices with instructions for checking the rule (Fig. 2).

FIGURE 2. INTERACTIVE EFFECTS BETWEEN GROUP AND INSTRUCTIONS IN THE MATCHING INDEX.



3) CORRELATIONS OF THE EXPERIMENTAL TASK WITH THE PSYCHOMETRIC TESTS SCORES

We performed another analysis in order to provide a test of the relation among different measures in verbal and comprehension psychometric tests, the computerised measures of comprehension skills and the subjects' performance in the experimental task with both logical and matching indices. The analysis were carried out (a) with the data from the total of 136 subjects and (b) with de data from the two experimental groups (true-false instructions and violation instructions).

The results show for the total sample ($N = 136$) that: (a) the scores of the DAT-VR are related with the performance in Wason's selection task with the abstract content ($r = .317$; $p = .0001$) and with the thematic-permission ($r = .2656$; $p = .002$) in terms of logical index and (b) there is a significant relation between scores in the DAT-VR psychometric test and the computerised measures of Gernsbacher's Battery Comprehension ($r = .1663$; $p = .05$).

With the **true-false instructions** ($N = 63$) there was found a significant relation between scores in the DAT-VR and the logical index ($r = .3524$; $p = .005$) and the matching index ($r = -.3779$; $p = .002$) with the abstract content. There was also a significant relation between measures in the Gernsbacher's Battery Comprehension and the logical index for this abstract content ($r = .2862$; $p = .023$).

With the **violation instructions** ($N = 73$) there was a significant relation between measures in the DAT-VR and the logical index for the abstract content ($r = .2939$; $p = .012$) and the thematic-permission content ($r = .4316$; $p = .0001$).

GENERAL DISCUSSION AND CONCLUSIONS

The results obtained in this work support the influence of the thematic factors about the ability of the subjects when they performed the Selection Task. However, this facilitating effect of the thematic content does not seem to be as simple as pointed out in previous works. In fact, only when the subjects were presented with thematic rules which expressed an obligation, did they register logical indices superior to abstract ones; nevertheless, when they reasoned with thematic rules which expressed a permission, the registered logical indices were inferior to the formal version of the task.

It is difficult to explain this result from formal theories which defend that the reasoning of the subjects is based on syntactic rules. Neither does the Theory of Pragmatic Schemas (Cheng & Holyoak, 1985, 1989; Cheng et al., 1986; Holyoak & Cheng, 1995), allow us to explain the differences in the performance between the two thematic versions of the tasks.

However, from the Theory of Mental Models (Johnson-Laird, 1983; Johnson-Laird & Byrne, 1991), to the Heuristic-Analytic theory of Evans (1984, 1989) can the empirical results of this investigation be explained.

To be exact, if the subjects reason elaborating representations (or mental models) from the information contained in the premises and their knowledge of the world, the deontic or indicative character of the conditional relation can be modulating the number of mental models necessary to generate a conclusion. Particularly, when they reason working from an indicative conditional (as is the thematic-permission version in our work), the subjects tend to represent an explicit model (which satisfies the rule) and an implicit one (which contemplates the possibility that the statement does not occur). However, when they reason with a conditional deontic rule (as in the thematic-obligation version or the abstract version), they show a tendency to generate the conclusion from a unique mental model which would represent what is permissible.

In this sense, the least number of mental models necessary to generate the conclusion with conditional deontic statements, could explain the high logical indices registered in the thematic obligation version in our work, and even in the abstract version, (which included a deontic modal verb), versus the thematic permission, which presented an indicative conditional statement. Manktelow & Over (1991) established an explanation based on the elaboration of mental models and the importance of two factors: (1) the inclusion of deontic terms in the rule and (2) the influence of perspective to explain the best performance of the subjects in the selection task.

On the other hand, the highest matching indices have been registered in the abstract version followed by the thematic version which expressed an obligation. In this sense, our results seem to show that the mere presence of thematic content does not always improve the performance and neither does it necessarily reduce or eliminate their matching answers.

Finally, the results obtained around the influence of the content on reasoning, seem to be stating that it is no mere thematic facility but that the pragmatic clues are which explain both the correct performance and the matching strategies developed by the subjects.

These results, which reflect the influence of knowledge over reasoning, more along the same line to the ones we have obtained in previous work, by using different experimental paradigms: (a) with the Wason's Selection Task (Valiña et al., 1995, 1996, 1998, 2000), (b) using conditional statements included in texts (Valiña et al., 1997), or (c) with decontextualized conditional statements (Martín, Carretero, Asensio & Valiña, 1998; Valiña, Seoane, Gehring, Ferraces & Fernández-Rey, 1992; Valiña, Seoane, Martín, Fernández-Rey & Ferraces, 1992; Valiña, Seoane, Ferraces & Martín, 1999).

Another important point of view in this work have been the results obtained to do with the influence of the experimental instructions over the performance of the subjects with the Selection Task. According to Johnson-Laird y Byrne (1992), any manipulation of the rule which tends to focus the attention towards counterexamples of the rule should be improve the attention of the subjects.

In this sense, we have registered in the logical index main effects of the instructions, as the performance in those subjects which received violation instructions were better.

Apart from this, the logical indices were much higher in those subjects which received violation instructions when they reasoned with thematic content. In the matching index, the main effects of the type of instructions manifested that the subject's who received true-false instructions obtained the highest indices.

In this sense, as Platt & Griggs (1993) claimed, the violation instructions can guide the subjects towards the selection of the cards which break the rule (or in terms of the Theory of Mental Models, to include the card *not-q* in the explicit model). Along these lines, the true-false instructions of the rule could be increasing the tendency of the subjects to elicit verification strategies and, therefore, in our case, to develop the observed matching strategie.

Apart from analyzing the influence of the content and of the experimental instructions in the Selection Task, another of the objectives which we wish to analyze in this work was to study the possible existence of differentiating strategies in the performance with the Selection Task between the extreme groups of each one of the psychometric test used, or as Roberts (1993) claims, the possible existence of individual qualitative differences.

In terms of diferenciating analysis no differences were register, in the logical and matching indices, between the groups with the extreme scores in the test PMA-V, PMA-R and Gernsbacher Battery Comprehension. Yet again, these results are difficult to explain from the syntactic theories, as no differences exist in the performance of the selection task between subjects which have obtained extreme scores in the comprehension tasks.

Nevertheless, significant differences were found between the good and the poor reasoners, keeping in mind that DAT-VR scores, registering superior logical indices in the group with the high scores. Also, in those subjects which received true-false instructions, the matching index was higher than in the group with low scores in the mentioned test.

If we establish a comparative analysis among the results obtained in this investigation with other previous work which we carried out in the field of individual differences in reasoning, we can observe that the test DAT-VR seems to be a good predictor of the performance of the experimental tasks not only of conditional reasoning (see Valiña et al., 1995), but also disjunctive reasoning (Martín, Seoane, Valiña y Ferraces, 1998). A result which we consider interesting to mention in order to compare this previous work with this one, is that the comprehension test did not seem to be a good predictor of the performance of the subjects with the Wason selection task; however in the work by Martín & cols. (1998), in which another different meta-inference task was used (the THOG problem), not only the verbal reasoning tests were seen as good predictors, but also the comprehension tests were good predictors in the performance of the subjects with the mention task.

Finally, the obtained results in this investigation support those theories which defend that subjects seem consider that the task is more like a decision making than a reasoning task (Evans, Over & Manktelow, 1993; Evans & Over, 1996). Also, the subjects improve in the performance of the task, when different pragmatic factors (including the deontic terms, instructions or scenarios) allow them to *focus their attention* towards the card *not-q*, in terms of Johnson-Laird or to consider its *relevance* in terms of Evans.

Recently, different tentatives of approximation between both theoretical alternatives have taken place (Evans, 1991), however in the following years, we should assist not only “*a greater integration of theoretical accounts*” (Evans Newstead & Byrne, 1993, p. 282), but also a deepening in the differential analysis of reasoning, and also an effort on behalf of the researchers towards the experimental research design related to daily life reasoning, which will allow the study of the importance of pragmatic factors in human reasoning.

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