

Industrial Engineering

Lean Six Sigma Tools for Efficient Milking Processes in Small-Scale Dairy Farms

Herramientas *lean six sigma* para un proceso de ordeño eficiente en granjas lecheras de pequeña escala

[Eduardo G. Satolo](#)¹, [Guilherme A. Ussuna](#)², and [Priscilla A. B. Mac-Lean](#)³

ABSTRACT

This research paper aims to use lean six sigma tools to handle milk in small Brazilian dairy estates. The search for efficiency in this process preponderates in all productive sectors. However, it is still not exploited in the dairy chain, specifically by small-scale producers, although milking is the main income for many of them. In Brazil, small producers are the main suppliers of the chain, and maintaining their competitiveness requires specific actions. Therefore, through the action-research method, four small producers in the center-west of the state of São Paulo, Brazil, were involved in identifying problems in their milking management process, investigating and implementing practical solutions. To this effect, lean tools such as flowcharts, Ishikawa diagrams, value stream mapping, and PDCA cycles were employed, and six feasible improvements were defined. The successful implementation of said improvements led to the acquisition of knowledge by small producers, who received financial returns, *i.e.*, an increase in the amount paid per liter of milk. This research shows that, through interdisciplinarity, positive solutions to problems of different and complex natures, such as those in the dairy chain, can be obtained.

Keywords: rural management, small entrepreneurs, lean six sigma production, dairy farming, productivity improvement

RESUMEN

Este artículo de investigación tiene por objetivo utilizar herramientas *lean six sigma* en el manejo de la leche en propiedades pequeñas de Brasil. La búsqueda de la eficiencia en este proceso es preponderante en todos los sectores productivos. Sin embargo, esta aún no se ha explotado en la cadena láctea, específicamente en el caso de productores de pequeña escala, si bien el ordeño representa el principal ingreso de muchos de ellos. En Brasil, los productores pequeños son los principales proveedores de la cadena, y mantener su competitividad requiere acciones específicas. Por lo tanto, mediante el método de investigación-acción, se involucró a cuatro pequeños productores del centro-oeste del estado de São Paulo, Brasil, investigando e implementando soluciones prácticas. Para este fin, se emplearon herramientas *lean* como diagramas de flujo, diagramas Ishikawa, mapas de flujo de valor, y ciclos PDCA, definiendo seis mejoras viables. La implementación exitosa de dichas mejoras llevó a la adquisición de conocimientos por parte de los pequeños productores, que recibieron rendimientos financieros, *i.e.*, un aumento en la cantidad pagada por litro de leche. Esta investigación muestra que, a través de la interdisciplinariedad, se pueden obtener soluciones a problemas de naturalezas distintas y complejas, como es el caso de aquellos en la cadena láctea.

Palabras clave: gestión rural, pequeños empresarios, producción *lean six sigma*, ganadería lechera, mejora de la productividad

Received: May 24th 2022

Accepted: June 30th 2023

Introduction

In the dairy chain, studies aimed at improving managerial or organizational processes are commonly carried out in the dairy, whose theoretical basis is lean six sigma (LSS). As an example, the study by Powell *et al.* (2017) focused on the environmental sustainability gains from the use of LSS. Foshchii and Krasnokutska (2021) conducted a study on the feasibility of adopting lean production in a

Ukrainian dairy. Finally, Trubetskaya *et al.* (2023) used the LSS in association with the ISO 5001 standard to optimize the use and consumption of energy in the dairy processing plant. In all these studies, the positive impacts of using LSS in processing plants were observed.

LSS is regarded as the latest generation of improvement methodologies that have a global outreach (Samanta *et al.*, 2023). It is the

¹ PhD, Methodist University of Piracicaba (UNIMEP), Piracicaba, Brazil. Affiliation: Professor at São Paulo State University (UNESP), Tupã, Brazil. E-mail: eduardo.satolo@unesp.br.

² MSc., São Paulo State University (UNESP), Tupã, Brazil. E-mail: ussuna@gmail.com.

³ PhD, Universidade de São Paulo (USP), Brazil. Affiliation: Professor at São Paulo State University (UNESP), Tupã, Brazil. E-mail: priscilla.mac-lean@unesp.br.

How to cite: Satolo, E. G.; Ussuna, G. A., and Mac-Lean, P. A. B. (2023). Lean six sigma tools for efficient milking process on small-scale dairy farms. *Ingeniería e Investigación*, 43(3), e101868. <https://doi.org/10.15446/ing.investig.XXXXX>

result of merging lean theory and six sigma theory, which sparked revolutions in administrative strategies and were the object of tireless research throughout the 20th century (Patel and Patel, 2021), and their integration was considered to be essential (Francescato et al., 2023). LSS helps reduce the non-value-added activities, waste, defects, and nonconformities encountered during processes, and it addresses issues related to waste and process flow with a focus on reducing product and process variation (Patel and Patel, 2021).

Considering the flexibility of LSS, Francescato et al. (2023) highlighted the versatility of its application in different areas, which is noted in the high number of recent articles published on the topic, with a diversity of approaches and foci. However, no field studies have been identified which are applied to dairy producers in order to improve their organizational environment – in this case rural land – using administrative tools that contribute to efficiency gains.

According to the FAO (2021), it is estimated that 895 million people worldwide (14% of the population) depend directly on dairy farming. Thus, studies that promote the improvement of management and processes are necessary because of their socioeconomic impact.

Therefore, the research question of this study is

How can the use of lean six sigma tools provide milking management efficiency in small dairy farms?

To answer this question, our study applied the concepts inherent to LSS theory in Brazilian small-scale estates via the action-research methodology. We chose small-scale dairy producers because milk production in Brazil plays an important social role, as it is typically carried out in family farms and contributes significantly to the retention of rural workers (Casali et al., 2020; Tramontini et al., 2021; Tonet et al., 2023). Dairy production in the country involves more than 1,5 million farmer families (IBGE, 2017), with low production scales and diverse strategies, posing challenges to the development of production systems (Bodenmüller Filho et al., 2010; Lima et al., 2023). In all Brazilian municipalities and states (Kuwahara et al., 2018), each rural property has its own characteristics, with a clear availability of resources and decision-making difficulties (Koerich et al., 2019).

Here lies the novelty and contribution of this research: it inserts a theory consolidated in other fields of the industry into this agent of the dairy chain, demonstrating that its applicability brings positive and promising results, especially with small-scale producers, who have a significant role in the economy.

Materials and methods

Based on the concepts proposed by Coughlan and Coughlan (2002), this framed within an action-research approach, as it solves a collective problem with the cooperation and participation of those involved, producing knowledge and solving a practical problem. The steps for conducting this research are depicted in Figure 1.



Figure 1. Steps for conducting action-research in this work
Source: Authors

This study was carried out in four small-scale dairy farms, in the municipality of Tupã, São Paulo state, Brazil, at the coordinates 21°56' S, 50°30' W and at a 530 m altitude (Figure 2).

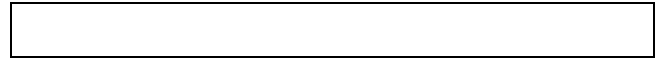


Figure 2. Location of the municipality of Tupã, Brazil
Source: IBGE (2021)

The main production source of the four small-scale farms (PA, PB, PC, and PD) is milk. They have been actively involved in dairy farming for at least 20 years. PA and PC are managed by women and PB and PD by men. The milk produce is collected by dairies located up to 60 km away from the estates.

The farms have a minimum of 15 dairy heads (be it in the lactation process or not) and a history of participation in training together with rural dairy programs. The farmers signed a consent form before the beginning of the research. The phases between data collection and the implementation of the actions took place between September 2018 and December 2019, with a total of 44 visits to the estates.

The characteristics of these small-scale producers are shown in the Table 1.

Table 1. Zootechnical indices of the four dairy farmer families participating in the study

Zootechnical indices	Property (P)			
	A	B	C	D
Hectares (ha) for milk production	10,50	3,50	8,50	10
Total weight of animals* (Kg)	37,080	18,360	44,330	10,215
A.U. ** of the property	82,40	40,80	98,51	22,70
A.U./ha	7,84	11,65	11,58	2,27
Total number of cows*** (unit)	56	27	50	15
Total number of lactating cows (unit)	30	21	27	10
% of lactating cows	53,57	77,77	54	66,66
Total milk production per year (kg/year)	154,75	54,750	147,20	36,500
Total milk production per year/ha (kg/ha.year)	14,738	15,642	17,317	3,650

*All animals involved in milk culture (Kg)

** Animal Unit (A.U.) as 450 kg in weight

***Total number of cows in the period between July and November 2019

Source: Authors

Data collection considered the status of the property and was performed through visits to the estates, using direct observation techniques and unstructured interviews to collect relevant information not available in the environment, which had value for our work and the application of lean tools, i.e., flowcharts, Ishikawa diagrams, value stream mapping, and reporting.

Based on the collected data, an analysis of the current issues with regard to the milking process was carried out, with the subsequent elaboration of a value stream mapping. From this scenario, in partnership with small-scale producers, a corrective action plan was built through the PDCA cycle.

With the planning of corrective actions and the active support of the researchers, the actions to be implemented at the time were defined, considering the situation of each producer, the financial situation of the property, and the time of execution of the action. This stage of the research took place from August to December 2019, with 18 visits to the estates.

As a final stage called *post-intervention scenario*, a questionnaire with ten questions (Appendix A) was applied, which identified the impact of the interventions on the efficiency of the small-scale producers' management of the milking process, which is addressed in the discussion section.

Results

1st stage – Problem identification from the process flowchart

To identify the problems, the ideal flowchart based on Rosa *et al.* (2014) was employed. From the observation of the milking process, the steps and failures of the milking management process were determined (Table 2).

Table 2. Synthesized flowchart with the results regarding efficient management-milking practices by small-scale producers

#	Good practices in handling-milking (stages)	Are they performed?			
		PA	PB	PC	PD
1	Driving the cows to the milking place calmly, without running, screaming, or hitting	Yes	Yes	Yes	Yes
2	Accommodation in the corrals or waiting room for the cows to rest for a few minutes	No	Yes	Yes	Yes
3	Conducting the milking line, following the appropriate order, i.e., 1st) first-calf cows, 2nd) cows that never had mastitis; 3rd) who have had mastitis but are cured, 4th) cows with mastitis	No	No	Yes	No
4	Driving the cows to the milking parlor and placing them on the kennel or chains	Yes	Yes	Yes	Yes
5	Attachment of straps (ropes on the hind legs) *Optional, use only when necessary	Yes	Yes	Yes	No
6	Handwashing	No	No	Yes	Yes
7	Placing the hands on the leg or udder before the teats to avoid scaring the animal	Yes	No	Yes	Yes
8	Cleaning the ceilings with running water (being careful of not soiling the udder)	Yes	No	Yes	Yes
9	Withdrawal of the first three jets of milk from the breasts in the mug with a black background	Yes	Yes	Yes	Yes
10	Analysis of the presence of lumps in the milk in the mug	Yes	Yes	Yes	Yes
11	Pre-dipping application (used to disinfect teats) via a non-return applicator cup	Yes	No	Yes	Yes
12	Waiting 30 seconds	Yes	Yes	Yes	Yes
13	Cleaning of the teats with disposable paper	Yes	No	Yes	Yes
14	Disposing of the pre-dipping solution in a garbage bag	No	No	Yes	Yes
15	Placing the teat cups on the cow	Yes	Yes	Yes	Yes
16	Removing the teat cups only after exhaustion of milk from the udder/cutting the vacuum for mechanical milking	Yes	Yes	Yes	Yes
17	Application of post-dipping on the teats	Yes	No	Yes	Yes
18	Keeping the animal upright after milking to close the sphincter	Yes	Yes	Yes	Yes
19	Sanitized mechanical milking	Yes	Yes	Yes	Yes
20	*Transportation of milk to the tank can occur in step 21 or after 16.	Yes	Yes	Yes	Yes
21	Cleaning the milking place	Yes	Yes	Yes	Yes

Source: Authors

2nd stage – Elaboration of Ishikawa diagram for problem consolidation

The results of the flow diagram and direct observation allowed using the Ishikawa diagram tool. The Ishikawa fishbone diagram is

Table 3. PDCA for the estates

#	Problem	Plan	Do	Check	Act	Estates
1	Lack of knowledge regarding good milking management practices	Training producers on good milking management practices Elaborating a visual map with the associated steps	Training	Fortnightly checking performance regarding good milking management practices	Conducting additional training if necessary	PA PB PC PD
2	Absence of or poor control of the volume of milk per animal	Elaborating a daily production volume control sheet Training producers	Implementing the control sheet Training	Checking the use of spreadsheets fortnightly	Conducting additional training if necessary	PA PB PC
3	Absence of production cost control	Elaborating milk cost control spreadsheets Train producers	Implement dairy cost control spreadsheets Training	Checking the use of spreadsheets fortnightly Checking the impact on financial reality	Conducting additional training if necessary	PA PB PC PD
4	Lack of mechanical milking equipment	Design an acquisition plan for mechanical milking equipment	Purchasing mechanical milking equipment	Monitoring the acquisition process	Conducting additional training if necessary	PA

a tool to discover the roots of a problem and to generate ideas for improvement (Souliotis *et al.*, 2018). The causes are associated with six possible categories, called 6M's, which are machine, manpower, methods, material, maintenance, and mother nature. These are summarized in Figure 3.



Figure 3. Representation of the Ishikawa diagram for management problems in the milking process of small-scale farms

Source: Authors

3rd stage - Value stream mapping (VSM), highlighting points for improvement

The problems identified in the Ishikawa diagram were the subject of studies and proposals for improvement by the researchers together with the small-scale producers. To this effect, the elaboration of the VSM allowed to visually represent the problems in the milking process (Figure 4) for the four estates. The VSM is a comprehensive tool for ensuring continuous improvement activities and yields effective results for waste elimination activities, in addition to showing value- and non-value-added tasks (Jamil *et al.*, 2020).

Gray signs represent such problems, and, in the literature, they are described as opportunities for the organization to perform concrete or continuous improvement processes, which are called *improvement explosions*.

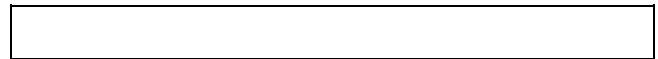


Figure 4. Value stream mapping and identification of issues in the process

Source: Authors

4th stage – Preparation of the action plan through the PDCA cycle

The proposals for improvements were presented and discussed with the producers, where, out of the 13 problems previously identified, six showed a feasible solution. Constraints, including high investments, execution times, and the decision of producers meant that other issues were not the target of the study at the time. Through the PDCA cycle, actions on viable improvements were determined (Table 3). The PDCA cycle is characterized by a focus on continuous improvement regarding products and processes, through gradual changes that are carried out in four phases and drive the development of the company (Silva *et al.*, 2017).

		Determining needs for structural adjustments Training producers	Making structural adjustments Training	Follow-up of the the installation process Checking the use of new equipment weekly		
5	Absence of vaccination control	Elaborating vaccination control sheets Training producers	Implementing vaccination control sheets Training	Checking the use of spreadsheets fortnightly	Conducting additional training if necessary	PB
66	Structural problems	Designing the installation of containment bars Change the cooling tank location	New warehouse construction project for the tank	Monitoring the construction process	Building and validating the effectiveness of the new location	PA
		Determining needs for structural adjustments Designing the renovations of the raw material warehouse Designing a new space for the cooling tank Training producers	Renovating the shed Training producers for the new environment	Monitoring the shed renovation process Tracking training results	Conducting additional training if necessary	PD

Source: Authors

5th stage – Implementing the action plan

Once the planning of measures had been performed through the PDCA cycle, the project was implemented. Each improvement is detailed in sequence.

Improvement 1 – Insufficient knowledge of efficient milking management practices

The milking process is a fundamental step for obtaining high-quality dairy products, and factors related to animal hygiene, milking equipment, and milkers lead to milk contamination (Simões et al., 2017). Furthermore, the implementation of good practices allows producers to comply with Brazilian regulations, meeting international hygiene, economic, social, and environmental requirements in favor of the productive chain (MAPA, 2018). Therefore, it was decided to initiate the improvements through training in connection with this process. To this effect, the manual of good milking management practices developed by Rosa et al. (2014) was used.

Improvement 2 – Absence of or low control of the volume of milk per animal

In this study, the absence of or low control of the volume produced per animal was mapped for three of the studied estates, which was an unclear problem and was solved by creating a control table (Appendix B).

Through the exposure of producers to difficulties in managing daily control, weekly control was employed to compare productive relationships (constant or with positive and/or negative oscillations) within milking. The need to note the number of dry cows was highlighted because it is important to periodically monitor the entry and exit of cows in this cycle.

Improvement 3 – Insufficient production cost control

As a common factor in all the studied small-scale dairy farms, insufficient knowledge of the production costs and profit margins has become a deficiency and a recurring problem for dairy farming in Brazil, as highlighted by the 2018 IFCN study. This creates problems in terms of the competitiveness of the Brazilian milk market.

Supported by a technical worksheet, i.e., a table for calculating the cost of milk production in Embrapa’s family farming (Appendix C) elaborated by Tupy et al. (2002), as well as by the collection of information from the small-scale producers, the production costs and the profitability of milk culture were measured.

Improvement 4 – Insufficient equipment for mechanical milking

One of the dairy farms (PA) had a problem with the agility of milk extraction due to the high number of animals and the idleness of professionals during the period of milk extraction. Thus, the need to acquire mechanized milking and improve the milking environment was identified. Mechanized milking was budgeted, and a purchase for U\$ 550,00³ was carried out.

Improvement 5 – Absence of vaccination control

The inappropriate use of drugs to control diseases is a problem that affects dairy farmers in various locations, and it has been the subject of studies from different perspectives (Sabapara et al., 2012; Krömker and Leimbach, 2017; Madkar et al. 2020). The high cost of veterinary drugs, the inadequate knowledge of the disease and its control, and the unavailability of veterinarians (Madkar et al., 2020) are reasons that sometimes lead small-scale dairy producers to apply uncontrolled medication to their animals.

A vaccination and medication control spreadsheet (Appendix D) and the training of small-scale producers on its correct use were the methods used to solve this problem, which, although simple, have a significant impact on the dairy culture.

Improvement 6 – Infrastructure issues

The inadequate structural aspects of the PA’s milking shed led to small improvements (known as *kaizens* in lean thinking), given the absence of containment bars in the milking environment and long-distance restrictions to be covered in order to dump the milk next to the cooling tank, which could result in sanitary and logistical losses for the producer. For this producer, the adaptation of the cooling tank had several advantages, as a milking system was also installed (improvement 4). The study of the producer’s milking area entailed structural adjustments (Figure 5), including the construction of containment bars and an attached area for the installation of the cooling tank.

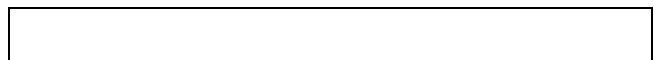


Figure 5. Floor plan of the PA milking shed (measures in meters)
Source: Authors

PD needed major changes (called *kaikaku improvements*) to meet the requirements of the legislation in terms of the storage of raw material and the transfer of milk from the collection point to the cooler, as well as the general conservation of its infrastructure. To this effect, some improvements were proposed, including the

³ The values presented in this article were converted based on the average Brazilian real quotation in October 2020.

establishment of a large and increased space for the storage of feed and other related equipment, the creation of a separate environment close to the milking environment to house the cooling tank, and the organization of tools and medicines associated with milk culture (5S technique). Such improvements were budgeted at U\$ 5 000,00 and carried out by a contractor.

Discussion

According to FAO and IFD (2013), milk production systems worldwide must combine profitability with the responsibility to protect human and animal health and well-being, the environment, and productive and economic relationships. Milk producers, as the primary producers in the supply chain, must have the opportunity to add value to milk by adopting methods that meet the sanitary demands of the government, processing industries, and consumers (FAO and IDF, 2013). As shown in this study, these requirements can be fulfilled through lean production and its associated tools, which provide added value to the milk product. In this regard, Satolo *et al.* (2017) stressed that, in an agro-industrial production environment, as in other productive sectors, lean production tools should be selected according to organizational needs.

This study focused on the milking process. The use of the steps in the *Guide to Good Milking Management Practices* (Rosa *et al.*, 2014) for the detection of problems and the subsequent training of small producers yielded positive results from the perspective of the latter. For these producers, the flowchart and the Ishikawa diagram allowed for a correct analysis of the milking process and the identification of improvements since, according to producer A, "among many identified problems, mainly structural ones are consistent with reality," which confirms producer C's point of view: "yes, these problems are faithfully consistent with our daily lives".

Simões *et al.* (2015) argued that the use of best management practices reduces the presence of microorganisms, improves the health of animals' mammary glands, and, in conjunction with good processing practices, leads to a better nutritional quality for consumers, reducing the risks associated with raw milk and its products (Fagnani *et al.*, 2021), which, for Züge (2015), ensures that ownership will continue or become viable under the economic, social, and environmental triad.

Good results were obtained regarding the control of the volume of milk per animal (improvement 2), which is necessary for a productive dairy culture, especially for small-scale producers. Over time, the use of production data becomes an important means for decision-making. The generated data can be used in predictions, automated decisions, models trained from data, or any type of data visualization that provides insights (Bichler *et al.*, 2017).

For dairy producers, controlling the volume of milk per animal allows estimating the future production, and, by setting the correct concentrate volume, over- or under-feeding is avoided, thus meeting the animal's needs, which results in a better production efficiency and reduced feed costs.

Knowing the volume of milk produced can also favor the reproduction of individuals with greater productive potential, helping genetically improve the herd and discarding the less productive animals.

In this regard, which underscores the importance of data control and knowledge, Vicario and Coleman (2020) stated that, if companies cannot manage and process the data to their advantage, they will be outperformed by competitors.

In the same context, improvement 3 was applied, which deals with cost control.

The cost control table was implemented in 50% of the producers, as the other participants declared they had it under control. The knowledge of the expenses and income of a company is the basis for its economic sustainability (Niță and Stefea, 2014), and it is no different for a small rural enterprise. In this way, the knowledge acquired from improvement 3 allows producers to measure the technical-economic performance of their production in the future, as well as to diagnose the cost of the dietary supplementation method and compare the costs of other dairy producers.

For the small-scale producers participating in this study, the calculated cost of milk production identified an average profit margin of USD 0,044 per liter, a value of USD 0,025 compared to national studies (IEA, 2018), and USD 0,074 compared to international studies (IFCN, 2018).

In addition, detailing the production expenses allows planning for future improvement actions. The costs related to cattle feed are worth noting, which were 67,5%, a rate higher than that identified by Gabler *et al.* (2000) (60%).

This point confirms the studies by Lopes and Lopes (1999), which, two decades ago, underlined the importance of electronic tables or field notebooks as an essential means of controlling financial costs, given that they facilitate the grouping of expenditure and help milk quality extension teams and producers to make future decisions (Paixão *et al.*, 2017).

The use of control sheets also brought benefits along with improvement 5, by allowing an effective management in controlling the vaccination of cattle. Vaccination is the most efficient and cost-effective strategy for preventing the appearance of clinical cases in herds (Groenendaal *et al.*, 2015), and it may or may not be mandatory. For producers, these measures should be regarded as a form of investment, as the incidence of diseases sometimes causes economic losses greater than prevention (Grunitzky *et al.*, 2020) and can compromise their production. Van Schaik *et al.* (1996) indicated that vaccination, in addition to the improvement of the clinical signs of dairy cattle, brought financial benefits 9,5 times higher than the cost of vaccination. Management procedures for the vaccination of dairy cattle, in turn, must be done safely and without causing stress or suffering to the animals; the lack of knowledge and information, according to Madkar *et al.* (2020), can affect the growth, production, and reproduction performance of dairy animals, as well as the milk quality.

Improvements in physical facilities and equipment took place in two phases of the study. In improvement 4, mechanical milking was installed. According to Hansen and Strte (2020), milking systems have gained popularity in medium-sized or family-owned dairy farms, as they allow for flexible working hours, in addition to improving production efficiency and increasing business sustainability. Paliy (2017) highlighted that mechanical milking contributes to the efficiency of the milking process through conditional stimulation and the unconditional reflexes of dairy cows, contributing to improving the yield per animal per hour of production according to Hogeveen and Ouweltjes (2003).

As for improvement 6, changes were made to the infrastructure of the milking shed, which has a direct impact on animal welfare. It is noteworthy that improvements in infrastructure do not lead to high investment. Sometimes, with low investments, important issues are addressed, providing efficiency to the production process. According to Grunitzky *et al.* (2020), concerns about the use

of rational management in production systems have been neglected for a long time, and this has happened in Brazil. However, this aspect should be put in a prominent position due to the growing consumer demand for quality products that come from systems that value animals' quality of life. The arrangement of facilities in a dairy farm, especially within the milking parlor, has a direct impact on the production, on animal welfare, and on the longevity of animals within the production process.

Finally, it is noteworthy that the improvements have resulted in positive returns for small-scale producers, namely improved milk quality, which has led to a USD 0,06 increase in the amount paid to PC. Furthermore, the producers involved have reported that improvements are necessary to maintain the dairy activity in the estates, and that "the learning relationship with the university is important to us, although there is an exchange relationship, the product always wins with your support on this scale" (PC). At this point, it is possible to observe the producers' awareness of the importance of science, and that proximity to the university promotes the advancement of culture.

Conclusion

The use of LSS tools has proved to be extremely valuable in identifying problems and proposing and implementing improvements in milking management by small-scale dairy farms. In this study, the implementation of improvements generated gains for producers in different aspects: (i) management: the implementation of control spreadsheets allowed the producers to be aware of their dairy farm and make decisions, highlighting actions related to feed costs; (ii) the milking environment: structural improvements and the installation of equipment provided quality to animal welfare while also allowing rural producers to carry out their daily activities; and (iii) financial, i.e. the improvement in the price paid per liter of milk delivered. The implementation of improvements associated with the return of producers showed that, through interdisciplinarity, i.e., the interconnection of different areas of knowledge, positive solutions to different types of problems can be achieved. Thus, this article creates a legacy for the milk production chain, with a study that can be replicated in different Brazilian and world realities, revealing a means of implementing a solution to problems that affect the main process of obtaining raw milk.

Acknowledgements

This Project was funded by the Brazilian agency called *Conselho Nacional de Desenvolvimento Científico e Tecnológico (CNPq)*, through grant number 424722/2018-6, as well as by the *Coodenação de Aperfeiçoamento de Pessoal de Nível Superior (CAPES)*, grant number CAPES/DS nº 88881.593696/2020-01.

References

Bichler, M., Heinzl, A., and van der Aalst, W. M. P. (2017). Business analytics and data science: Once again? *Business & Information Systems Engineering*, 59, 77-79. <http://doi.org/10.1007/s12599-016-0461-1>

Bodenmueller Filho, A., Damasceno, J. C., Previdelli, I. T. S., Santana, R. G., Ramos, C. E. C. O., and dos Santos, G.T. (2010). Typology of production systems based on the milk characteristics, *Revista Brasileira de Zootecnia*, 39, 1832-1839. <http://doi.org/10.1590/S1516-35982010000800028>

Casali, M., de Mendonça, B. S., de Brito, M. M., dos Santos, M. G. R., Lima, P. G. L., Siqueira, T. T. S., Damasceno, J. C., and Bánkuti, F. I. (2020). Information asymmetry among dairy producers in Paraná, Brazil. *Semina: Ciências Agrárias*, 41, 293-304. <http://doi.org/10.5433/1679-0359.2020v41n1p293>

Coughlan, P., and Coghlan, D. (2002). Action research for operations management. *International Journal of Operations & Production Management*, 22, 220-240. <http://doi.org/10.1108/01443570210417515>

Fagnani, R., Nero, L. A., and Rosolem, C. P. (2021). Why knowledge is the best way to reduce the risks associated with raw milk and raw milk products. *Journal of Dairy Research*, 88, 238-243. <http://doi.org/10.1017/S002202992100039X>

FAO (2021). *Crops and livestock products – FAOSTAT*. <https://www.fao.org/faostat/en/#data>

FAO and IDF (2013). *Guide to good dairy farming practice. Animal production and health guidelines*. <http://www.fao.org/3/ba0027e/ba0027e00.htm>

Foshchii, M., and Krasnokutska, N. (2021). Features of the lean production implementation at the enterprises of Ukraine's dairy industry. *Three Seas Economic Journal*, 2, 48-53. <http://doi.org/10.30525/2661-5150/2021-2-8>

Francescatto, M., Neuenfeldt Júnior, A., Kubota, F.I., Guimarães, G. and de Oliveira, B. (2023). Lean Six Sigma case studies literature overview: Critical success factors and difficulties. *International Journal of Productivity and Performance Management*, 72, 1-23. <http://doi.org/10.1108/IJPPM-12-2021-0681>

Gabler, M. T., Tozer, P. R. and Heinrichs, A. J. (2000). Development of a cost analysis spreadsheet for calculating the costs to raise a replacement dairy heifer. *Journal of Dairy Science*, 83, 1104-1109. [https://doi.org/10.3168/jds.S0022-0302\(00\)74975-7](https://doi.org/10.3168/jds.S0022-0302(00)74975-7)

Groenendaal, H., Zagmutt, F. J., Patton, E. A., and Wells, S. J. (2015). Cost-benefit analysis of vaccination against *Mycobacterium avium* ssp. *paratuberculosis* in dairy cattle, given its cross-reactivity with tuberculosis tests. *Journal of Dairy Science*, 98, 6070-6084. <http://doi.org/10.3168/jds.2014-8914>

Grunitzky, L., Centenaro, J. R., Oliveira, A. G., Cheffer, I. M., and Braz, P. H. (2020). Vaccination in dairy cattle: An animal welfare practice known to producers? *PUBVET*, 14, 1-4. <http://doi.org/10.31533/pubvet.v14n6a582.1-4>

Hansen, B.G. and Stræte, E.P. (2020). Dairy farmers' job satisfaction and the influence of automatic milking systems. *NJAS - Wageningen Journal of Life Sciences*, 92, 100328. <http://doi.org/10.1016/j.njas.2020.100328>

Hogeveen, H., and Ouweltjes, W. (2003). Sensors and management support in high-technology milking. *Journal of Animal Science*, 81, 1-10. http://doi.org/10.2527/2003.81suppl_31x

IBGE (2017). *Censo Agropecuario 2017*. <https://sibra.ibge.gov.br/pesquisa/censo-agropecuario/censo-agropecuario-2017>

IBGE (2021). *Cidades e Estados*. <https://www.ibge.gov.br/cidades-e-estados/sp/tupa.html>

IEA (2018). *Valor da produção: estatísticas de produção dos principais produtos agrícolas paulistas*. <http://www.iea.sp.gov.br/out/verTexto.php?codTexto=14543>

IFCN (2018). *The IFCN Dairy Report 2018: For a better understanding of dairy world*. <https://ifcndairy.org/wp-content/uploads/2018/10/Dairy-Report-Article-2018.pdf>

Jamil, N., Gholami, H., Saman, M. Z. M., Streimikiene, D., Sharif, S. and Zakuan, N. (2020). DMAIC-based approach to sustainable value stream mapping: Towards a sustainable manufacturing system. *Economic Research*, 33, 331-360. <http://doi.org/10.1080/1331677X.2020.1715236>

Koerich, G., Damasceno, J. C., Bánkuti, F. I., Parré, J. L. and Santos, G. T. (2019). Influence of forage production area, concentrate supply, and workforce on productive results in milk production systems. *Revista Brasileira de Zootecnia*, 48, e20170177. <http://doi.org/10.1590/rbz4820170177>

Krömker, V., and Leimbach, S. (2017). Mastitis treatment – Reduction in antibiotic usage in dairy cows. *Reproduction in Domestic Animals*, 52, 21-29. <http://doi.org/10.1111/rda.13032>

- Kuwahara, K. C., Damasceno, J. C., Bánkuti, F. I., Prizon, R. C., Rossoni, D. F., and Eckstein, I. I. (2018). Sustainability and typology of dairy production systems. *Semina: Ciências Agrárias*, 39, 2081-2092. <http://doi.org/10.5433/1679-0359.2018v39n5p2081>
- Lima, P. G. L., Bánkuti, F. I., Damasceno, J. C., dos Santos, G. T., Borges, J. A. R., and Ferreira, F. C. (2023). Factors influencing concentrate feeding: Dairy farmers' perceptions of dairy production system characteristics and market relations. *Animal - Open Space*, 2, 100041-8. <http://doi.org/10.1016/j.anopes.2023.100041>
- Lopes, M. A., and Lopes, D. C. F. (1999). Desenvolvimento de um sistema computacional para cálculo do custo de produção do leite de cabras. *Revista Brasileira de Agroinformática*, 2, 1-12. https://infoagro.deinfo.uepg.br/artigos/pdf/info_030.pdf
- Madkar, A. R., Dutt, T., Boro, P., and Bharti, P. K. (2020). Health care managerial practices followed by dairy owners in western Maharashtra. *Journal of Entomology and Zoology*, 8, 417-419. <https://www.entomoljournal.com/archives/2020/vol8issue6/PartF/8-5-151-830.pdf>
- MAPA (2018). *Instrução normativa nº 76, de 26 de novembro de 2018*. <https://pesquisa.in.gov.br/imprensa/jsp/visualiza/index.jsp?data=30/11/2018&jornal=515&pagina=9>
- Niță, C. G., and Ștefea, P. (2014). Cost control for business sustainability. *Procedia-Social and Behavioral Sciences*, 124, 307-311. <http://doi.org/10.1016/j.sbspro.2014.02.490>
- Paixão, M. G., Lopes, M. A., Costa, G. M., Souza, G. N., Abreu, L. R., and Pinto, S. M. (2017). Milk quality and financial management at different scales of production on dairy farms located in the south of Minas Gerais state, Brazil. *Rev. Ceres*, 64, 213-221. <http://doi.org/10.1590/0034-737X201764030001>
- Paliy, A. P. (2017). Innovations in the establishment physiology technologies milking high-productive cows. *Scientific Messenger of LNU of Veterinary Medicine and Biotechnologies. Series: Agricultural Sciences*, 19(74), 12-14. <http://doi.org/10.15421/nlvvet74>
- Patel, A. S., and Patel, K. M. (2021). Critical review of literature on Lean Six Sigma methodology. *International Journal of Lean Six Sigma*, 12, 627-674. <http://doi.org/10.1108/IJLSS-04-2020-0043>
- Powell, D., Lundeby, S., Chabada, L., and Dreyer, H. (2017). Lean Six Sigma and environmental sustainability: The case of a Norwegian dairy producer. *International Journal of Lean Six Sigma*, 8, 53-64. <http://doi.org/10.1108/IJLSS-06-2015-0024>
- Rosa, M. S., Costa, M. J. R. P., Sant'Anna, A. C., and Madureira, A. P. (2014). *Boas práticas de manejo - ordenha*. Funep.
- Sabapara, G. P., Desai, P. M., Singh, R., and Kharadi, V. B. (2012). Constraints of tribal dairy animal owners of South Gujarat. *Indian Journal of Animal Sciences*, 82, 538. <http://epubs.icar.org.in/ejournal/index.php/IJAnS/article/view/17713/8540>
- Samanta, M., Virmani, N., Singh, R. K., Haque, S. N., and Jamshed, M. (2023). Analysis of critical success factors for successful integration of lean six sigma and Industry 4.0 for organizational excellence. *The TQM Journal*, 2022, 0215. <http://doi.org/10.1108/TQM-07-2022-0215>
- Satolo, E. G., Hiraga, L. E. S., Goes, G. A., and Lourenzani, W. L. (2017). Lean production in agribusiness organizations: multiple case studies in a developing country. *International Journal of Lean Six Sigma*, 8, 335-358. <http://doi.org/10.1108/IJLSS-03-2016-0012>
- Silva, A. S., Medeiros, C. F., and Vieira, R. K. (2017). Cleaner production and PDCA cycle: Practical application for reducing the Cans Loss Index in a beverage company. *Journal of Cleaner Production*, 150, 324-338. <http://doi.org/10.1016/j.jclepro.2017.03.033>
- Simões, G. H., Pozza, M. S. P., Zambom, M. A., Lange, M. J., and Neumann, M. E. (2015). Dairy production system type and critical points of contamination. *Semina: Ciências Agrárias*, 36, 3923-3934. <http://doi.org/10.5433/1679-0359.2015v36n6p3923>
- Souliotis, A., Giazitzi, K., and Boskou, G. (2018). A tool to benchmark the food safety management systems in Greece. *Benchmarking: An International Journal*, 25, 3206-3224. <http://doi.org/10.1108/BIJ-02-2017-0028>
- Tonet, R. M., Bánkuti, F. I., Damasceno, J. C., da Silva Siqueira, T. T., Bouroullec, M. D. M., and Loddi, M. M. (2023). Typology of Brazilian dairy farms based on vulnerability characteristics. *Animal-Open Space*, 2, 100040. <http://doi.org/10.1016/j.anopes.2023.100040>
- Tramontini, R. C. M., Bánkuti, F. I., Pozza, M. S. S., Massuda, E. M., Damasceno, J. C., Dias, A. M., Ítavo, L. C. V., and Santos, G. T. (2021). Typology of dairy production systems based on management strategies in Paraná State, Brazil. *Tropical Animal Science Journal*, 44, 123-130. <http://doi.org/10.5398/tasj.2021.44.1.123>
- Trubetskaya, A., McDermott, O., and McGovern, S. (2023). Implementation of an ISO 50001 energy management system using Lean Six Sigma in an Irish dairy: a case study. *The TQM Journal*, 35, 1-24. <http://doi.org/10.1108/TQM-08-2022-0252>
- Tupy, O., Manzano, A., Esteves, S. N., Novaes, N. J., Camargo, A. C., Freitas, A. R., and Machado, R. (2002). Planilha para cálculo do custo de produção de leite na agricultura familiar. *Circular Técnica Embrapa*, 32, 1-11.
- van Schaik, G., Kalis, C. H., Benedictus, G., Dijkhuizen, A. A., and Huirne, R. B. (1996). Cost-benefit analysis of vaccination against paratuberculosis in dairy cattle. *Veterinary Record*, 139, 624-627
- Vicario, G., and Coleman, S. (2020). A review of data science in business and industry and a future view. *Applied Stochastic Models in Business and Industry*, 36, 6-18. <http://doi.org/10.1002/asmb.2488>
- Züge R. M. (2015). Boas práticas na produção de leite. In P. do C. Martins, G. A. Piccinini, E. E. B. Krug, C. E. Martins, and F. C. F. Lopes (Eds.), *Sustentabilidade ambiental, social e econômica da cadeia produtiva do leite* (pp. 415-432). Embrapa. <https://www.infoteca.cnptia.embrapa.br/infoteca/bitstream/doc/1021902/1/Livro2015Sustentabilidadecompleto.pdf>

ppendices

Appendix A - Final project return questionnaire

1. Do the problems identified on your property match reality?
2. Was the support given by the researcher to identify the problems adequate?
3. Can the suggested improvements be achieved in time?
4. Do you see improvement in the post-execution milking process?
5. Did you manage to assess the improvement in any milk quality indicator with the changes made?
6. Were there any difficulties in implementing the improvements? If so, which ones?
7. Do you intend to continue with the improvements that have not yet been implemented?
8. Did the research bring satisfactory results?
9. Was the support given by the researcher to implement the actions adequate?
10. How could researchers make this research better? Please make suggestions.

Appendix B – Control table for the property's milk volume

Month: _____					
DAIRY CONTROL – DATE ____/____/____					
Cow		Producion (liters)			Comments
No.	Name	1st Milk-ing	2nd Milking	Total	

Appendix C – Producer worksheet for production cost control

Milk production cost worksheet	
Producer name	
Property Name	
County	
Month:	Year:

#	Items	U\$
1	Labor expenses	
2	Food expenses	
3	Other expenses	
4	Capital costs [(1) + (2) + (3)] x 0.20	
5	Financial expenses	
6	TOTAL COST (1) + (2) + (3) + (4) + (5)	
7	TOTAL REVENUE	
8	Milk sale	
9	Other sales	
10	NET PROFIT	
11	Total milk product (liters)	
12	Milk sold (liters)	
13	Cost/liter of milk produced	
14	Value received per liter of milk	
15	Profit/liter of milk produced	
16	Number of cows in the herd (unit)	
17	Milk production per cow in the herd (liters)	

Appendix D – Producer worksheet for vaccine control

COW TREATMENT - MEDICINES / VACCINES					
Animal name and number	Treatment date	Treatment reason	Drug name	Grace period (hours/days/milkings)	Date of re-turn to milking

Comments:

